

### Speakers

#### **Moderator:**

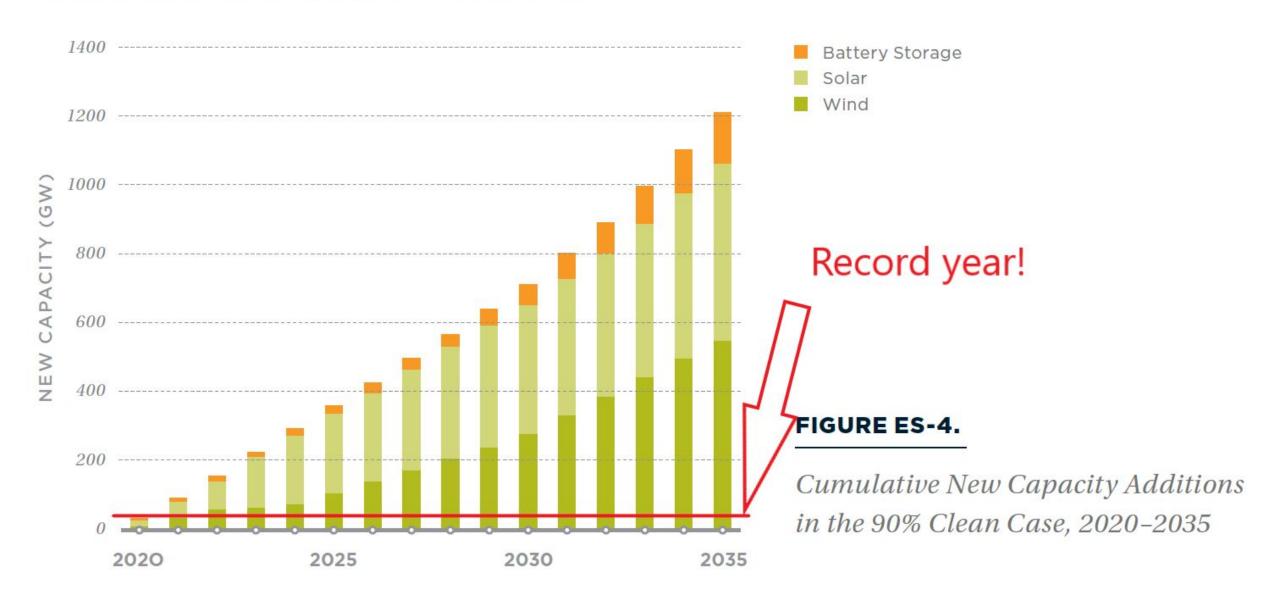
 Clara Summers, Climate & Energy Manager, National Caucus of Environmental Legislators

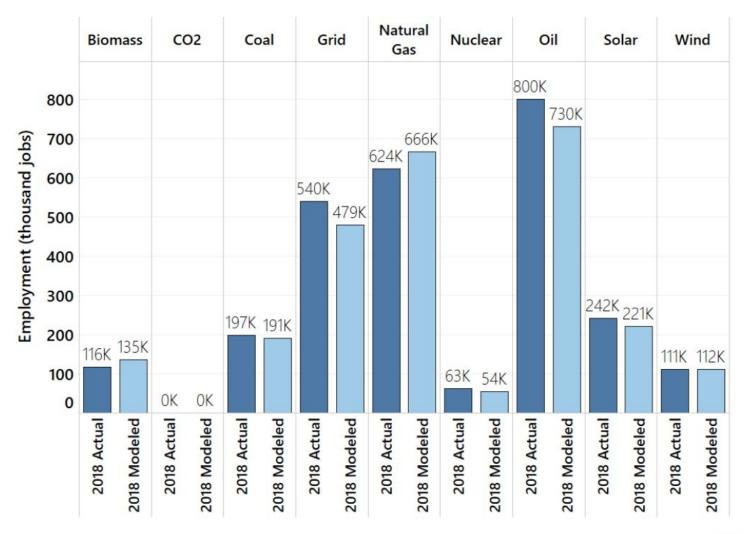
#### **Presenters:**

- Ann Williams, Illinois State Representative
- Kevin Lee, State Policy Director, Blue Green Alliance
- Chris Markuson, Director of Colorado and State Economic Transition Policy,
   Blue Green Alliance



#### CUMULATIVE NEW CAPACITY ADDITIONS











## Average wages in natural gas industry

•Fuels sector (extraction, manufacturing, wholesale trade/distribution):

\$67,330

•Utilities/Electric Power Generation (incl. gas plant operators, in-house trades, system operators, etc.):

\$74,638

•Construction (incl. contracted trades work):

\$58,850

\*Solar installation: \$46,850





## Unionization in natural gas industry

•Fuels sector (extraction, manufacturing, wholesale trade/distribution):

3% (driven mainly by low unionization in extractive industry)

•Utilities/Electric Power Generation (incl. gas plant operators, in-house trades, system operators, etc.):

11%

Construction (incl. contracted trades work):

17% (driven by high unionization for contracted pipeline/storage trades work)

\*Solar PV: 4%

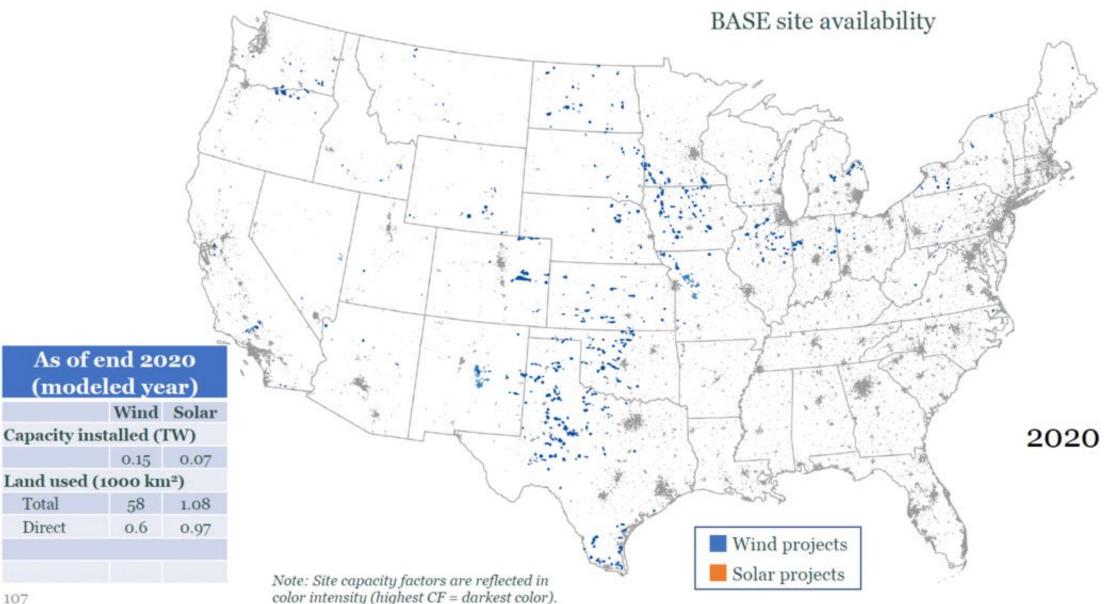
\*Workforce at large: 6%





### Evolution of wind and utility-scale solar projects, E+ Base





# Labor standards to ensure high job quality

- Project Labor Agreements and Community Workforce Agreements
- Prevailing Wage
- Local Hire
- Targeted Hire
- Organizing Rights
- Apprenticeship Utilization



# What is the State Policy Toolkit?

- •Handbook of policy concepts that tie climate policy to economic security and fairness
- •Examples of statutory or administrative language
- •Resource for advocates and policymakers crafting policy language or bill concepts





### Thank you!

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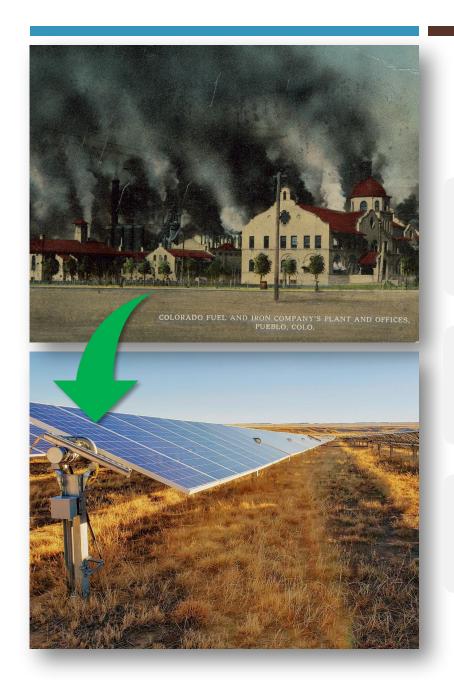
## JUST TRANSITION POLICY OPTIONS



**CHRIS MARKUSON** 

DIRECTOR OF COLORADO AND STATE ECONOMIC TRANSITION POLICY





## COLORADO'S LEGISLATIVELY MANDATED GREENHOUSE GAS TARGETS



2025: 26% reduction



2030: 50% reduction



2050: 90% reduction

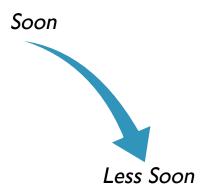
Assumes 50% of GHG reduction to come from closing coal power plants



#### JUST TRANSITION: HOW?

#### Study and experience indicates the following:

- I. Provide a broad system of support for impacted workers
- 2. Empower and equip communities with what they need to shape their own destiny
- 3. Make better use of State tools to assist workers and communities
- 4. Improve and enhance long-term regional economic development efforts
- 5. Ensure lands are reclaimed, creating good jobs





- HB 19-1314 Just Transition Office
  - Established Transition Advisory Committee
  - Provided administrative, logistical, research and policy support
  - 1.5 FTEs
  - Draft plan complete Aug 1, 2020
  - Final plan with policy recommendations complete Dec 31, 2020

#### **COLORADO 2019 LEGISLATION**





#### Appointed by Director

- Three representatives of coal workers
- Three representatives from coal communities
- Two representatives with economic development or workforce retraining
- Two representatives from disproportionately impacted communities
- Two representatives of utilities

#### Ex-Officio Members

- Executive Director, Department of Labor
- Director, Office of Economic Development
- Director, Colorado Energy Office
- Executive Director, Department of Local Affairs
- Representative of Office of the Governor
- Member of the Senate
- Member of the House



### TRANSITION ADVISORY COMMITTEE MAKEUP













#### I - SUPPORT FOR WORKERS

#### Options Contemplated in Colorado:

Health Benefit Replacement or Supplemental Individual Worker Transition Plans

Job Search

Relocation Assistance

Training

Wage Differential

Wage Replacement

#### Wrap-Around Services:

- Child Care
- Health Care
- Mental Health Care
- ■Transportation Assistance
- Utility Assistance
- Other





#### II - SUPPORT FOR COMMUNITIES

#### Options Contemplated in Colorado:

Community Transition Plans

State Program
Alignment with Local
Strategies

Target early success in business <u>expansion</u>, retention and creation

Empower communities with resources to drive their own transitions

Coordinate infrastructure investments to support transition strategies

Invest in physical and social infrastructure

Attract grants and investments

#### For Consideration:

- Rural Development Hubs
  - (Aspen Institute and USDA)
- Tap Existing Tools of Multiple Agencies
- Economic Gardening
- First Risk Capital Funding







#### COLORADO'S PLAN: IN PROGRESS



Provide a broad system of support for impacted workers



Empower and equip communities with what they need to be in charge of their own destiny



Make better use of State tools to assist workers and communities



Improve and enhance long-term regional economic development efforts



Ensure lands are reclaimed, creating good jobs

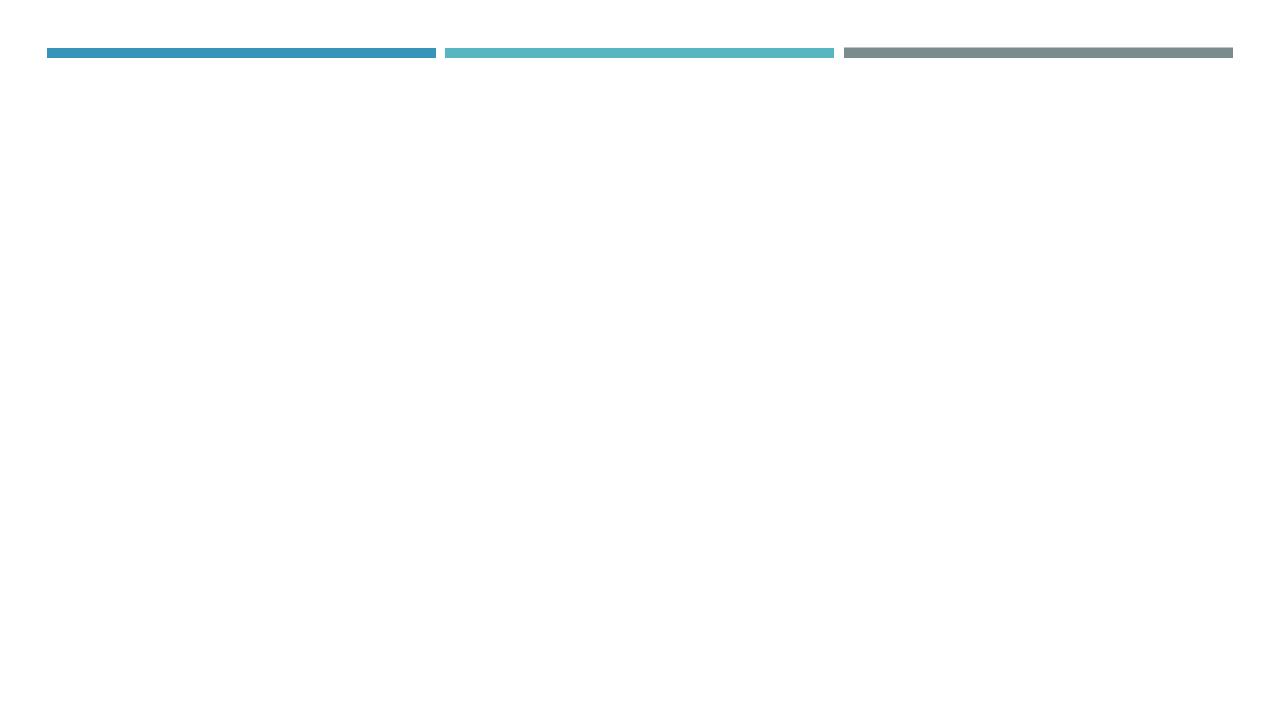


### THANK YOU

Chris Markuson
Director of Colorado and State Economic Transition Policy

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#### **LOCAL WORK:**

#### **KEY TAKE-AWAYS FOR OTHER STATES**

- A. Economic Impact Analysis produced by Colorado Mesa University for Assoc Governments of NW Colorado
  - Quantifies the potential loss
  - Allows establishment of firm goals
- B. "Moffat County Vision 2025 Transition Plan"
  - Local follow-up to statewide plan
  - Empowers regional leaders to advocate for needed resources

Focus Area	Focus Area Goals	Priority Area		Priorit
Tourism	Bring more visitors to the area who stop, stay, and spend money	Destination Marketing	1.	Further devel economic imp Event develop
		Paleo Museum	1. 2.	Actively prom Establish a pla repository
		Outdoor Rec Opportunities	1.	Attract more
New & Existing Industry	Support existing industry to grow and expand  Attract new industry by leveraging existing resources and assets	Colorado Northwestern Community College (CNCC)	1. 2. 3.	Encourage and Help plan and housing Maximize part colleges
		Agriculture	1.	Leverage and ranching
		Solar Farm	1.	Leverage the transmission i
		Coal to Products	1.	Find viable alt the region Focus on proc new business
		Aerospace	1.	Explore option
Infrastructure and Planning	Improve quality of life for locals while attracting more visitors and residents through improved infrastructure and planning  Attract new business and development with improved infrastructure and planning	Outdoor Rec Infrastructure	1. 2. 3. 4.	Continue to b paths Further partne Improve river Support effort
		Transportation	1.	Expand and p
		Housing	1.	Develop work needs Develop more
		Urban Renewal	1.	Beautify main
		Broadband	1.	Complete the
		Public Services	1.	Ensure critical maintained ar welfare, for ex Expand service



#### COLORADO OFFICE OF JUST TRANSITION

https://cdle.colorado.gov/the-office-of-just-transition



